

# Hiding in Plain Sight:

## Maximizing opportunities for tax efficiency

**Tuesday, June 19, 2018**

**8:00 a.m. to 10:00 a.m.**

Includes complimentary breakfast

Join us for an  
updated session  
this fall.  
Date TBA.

When it comes to taxes, less is more! Many taxpayers fail to take advantage of key opportunities for tax efficiency contained within the Tax Code. The Tax Cuts and Jobs Act enhanced some of these benefits and even generated new approaches to consider. Don't let another year go by without taking advantage of some of these available tax deferral and savings strategies.

*Come and learn more about:*

- **Real Estate Opportunities**

1031 Exchanges, Cost-Segregation, Bonus Depreciation, Interest Expense Limitations

- **Estate Planning**

Charitable RMDs, Up-gifting, Gifts of Appreciated Property

- **Opportunities for Individuals**

83(b) Elections, Qualified Small Business Stock, Legislative agenda

- **Tax Cuts**

Reduced corporate rates, 20 % Pass-Through Deduction, Choice of Entity (C corporation, S corporation, partnership)

### Speakers:



**Kate Heptig, Esq.**  
Rivkin Radler LLP



**Dennis Wiley, Esq.**  
Rivkin Radler LLP



**Lance Christensen, CPA**  
Margolin, Winer & Evens LLP



**Wayne Olson, CPA, JD**  
Margolin, Winer & Evens LLP

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### To Register

RSVP by 6/12 to:  
[RSVP@rivkin.com](mailto:RSVP@rivkin.com).

There is no cost to attend. Seating is limited. Registration is required.

### To be held at:

**Rivkin Radler LLP**  
926 RXR Plaza  
10th Floor,  
West Tower,  
Uniondale NY 11556