# AMERICAN BAR ASSOCIATION

## 25<sup>TH</sup> ANNUAL INSURANCE COVERAGE LITIGATION COMMITTEE MID-YEAR PROGRAM

## THE HEAT IS ON: HOT TOPICS IN THE WORLD OF INSURANCE

FEBRUARY 23-25, 2017 | Arizona Biltmore Resort & Spa Phoenix, AZ

# FEATURING SPEAKERS FROM THE FOLLOWING COMPANIES:

AIG Insurance Companies Alliant Insurance Services, Inc. American Family Insurance Aon Risk Solutions Arch Insurance Company Arthur J. Gallagher & Co. Berkley Professional Liability Fuzion Analytics Greenpoint Insurance Advisors, LLC Guy Carpenter & Company LLC New England Treatment Access, Inc. Old Republic Professional RiverRock Cannabis StarStone Insurance Wells Fargo Insurance UNITING PLAINTIFF, DEFENSE, INSURANCE, AND CORPORATE COUNSEL TO ADVANCE THE CIVIL JUSTICE SYSTEM

CO-SPONSORED BY THE TIPS BUSINESS LITIGATION; CORPORATE COUNSEL; EXCESS, SURPLUS LINES AND REINSURANCE; INSURANCE REGULATION; PROFESSIONAL LIABILITY INSURANCE; PROPERTY INSURANCE; AND SELF-INSURERS AND RISK MANAGERS COMMITTEES





# GREETINGS

Dear Friends and Colleagues:

We are excited for your attendance at the Tort Trial & Insurance Practice Section's Insurance Coverage Litigation Committee (ICLC) 25th Annual Midyear Meeting at the beautiful Arizona Biltmore in Phoenix, Arizona. This year's meeting will be particularly special as we will celebrate the outstanding programming, service, and socializing the ICLC has enjoyed for the past 25 years as we set the table for another quarter-century of outstanding work.

We will begin our conference Thursday afternoon with four outstanding panels addressing "hot" issues we all face in the coverage world—cyber liability, the ALI's Restatement of the Law of Liability Insurance, notice and related claims issues under D&O and E&O policies, and a special look back over the past 25 years of insurance coverage litigation moderated by four former ICLC chairs. The panels on Friday and Saturday will cover a wide variety of topics from the discoverability of communications between insurers and reinsurers in bad faith litigation, to ethical considerations lawyers must consider in preparing expert witnesses in an insurance coverage case, to the latest developments on rescission of insurance policies. And, of course, we will have our Friday toolboxes covering more than a dozen topics of importance to coverage practitioners.

In addition to our work, the conference will continue its long tradition of fellowship in the warm Arizona sun, including a reception and dinner on Thursday night, and the always popular Friday dine around. Bring your family, bring your golf clubs, but most importantly bring yourself as this year's conference promises to be very special in every respect. We look forward to seeing you in February.

### Christopher R. Mosley

Chair-Insurance Coverage Litigation Committee

## WEDNESDAY, FEBRUARY 22, 2017

5:00 P.M. – 7:00 P.M. RECEPTION HONORING PAST ICLC CHAIRS – ALL ATTENDEES ARE WELCOME

Sponsored by International Risk Management Institute (IRMI)

Come enjoy cocktails and light appetizers in the Catalina Room at the Wrigley Mansion, 2501 E. Telawa Trail, a half-mile walk or drive from the Arizona Biltmore.

# PROGRAM AGENDA



DAY ONE,	THURSDAY, FEBRUARY 23, 2017				
12:00 P.M 5:00 P.M.	REGISTRATION				
12:30 P.M. – 12:45 P.M.	<ol> <li>WELCOME AND OPENING REMARKS: Christopher Mosley, TIPS Insurance Coverage Litigation Committee Chair Sherman Howard, LLC, Denver, CO</li> </ol>				
	OPENING SESSION Sponsored by Barnes & Thornburg, LLP				
12:45 P.M. – 1:45 P.M.	CYBER LIABILITY INSURANCE This one-hour panel will focus on the insurance implications of social engineering attacks and losses caused by ransomware. As cyber threats have become more common, companies have done a better job of protecting their data from online threats. However, those threats have become more sophisticated and more commonplace. Those threats, including attacks targeted at specific individuals at companies asking companies to wire money, tricking people into sending out sensitive personal data, or inserting ransomware that can hold data and entire networks hostage, can be significant. This has led to a number of coverage disputes and a developing body of insurance case law. The panelists will discuss those issues and their experience in handling them.				
	Moderator: Chris Yetka, Barnes & Thornburg, LLP, Minneapolis, MN				
	Panelists: Carrie M. Raver, Barnes & Thornburg, LLP, Fort Wayne, IN Michael Orlando, Chair 2002-2003, Meyer Orlando LLC, Houston, TX Chris Liu, Cyber Underwriter, AIG Insurance Companies, New York, NY Lisa Phillips, Wells Fargo Insurance, West Coast E&O Cyber Group, Irvine, CA				
1:45 P.M. – 2:45 P.M.	"THE NEW NORMAL OR A BUMP IN THE ROAD?"—HOW POLICYHOLDERS AND INSURERS WILL BE AFFECTED BY THE ALI'S RESTATEMENT OF THE LAW OF LIABILITY INSURANCE The rules of the new Restatement will influence and change the way lawyers and judges deal with the most litigated issues of claims handling. Using a hypothetical involving a high stakes claim, the panel will explore how the new rules will affect the parties' rights and duties regarding, among other issues, an insure's reservation of rights, duty to defend, settlement decisions, recoupment, and a policy holder's right to settle without consent.				
	Moderator: Craig Stewart, White and Williams LLP, Boston, MA				
	Panelists: William T. Barker, Dentons US LLP, Chicago, IL Prof. Tom Baker, University of Pennsylvania Law School, Philadelphia, PA Helen Michael, Chair 2014-2015, Kilpatrick Townsend LLP, Washington DC Jennifer Roehrich, Vice President and Chief Litigation Officer, Arch Insurance Company, Jersey City, NJ				
2:45 P.M. – 3:00 P.M.	BREAK Sponsored by Zelle, McDonough & Cohen, LLP				
	MID-AFTERNOON SESSION Sponsored by Gordon Tilden Thomas & Cordell LLP				
3:00 P.M. – 4:00 P.M.	CHANGES IN LATITUDES, CHANGES IN ATTITUDES What does a view back of the last 25 years reflect in the landscape of coverage litigation? From the perspective of four former chairs, this panel will focus on how disputes relating to conflict of interest, inter-insurer disputes, and attorney-client relationships in the insurance and policyholder worlds have evolved in the past 25 years.				
	Panelists: Jill Berkeley, Chair 2006-2007, Neal, Gerber & Eisenberg, LLP, Chicago, IL Robert Westerfield, Chair 2001-2002, Bowles & Verna, LLP, Walnut Creek, CA Barbara O'Donnell, Chair 1996-1997, Zelle McDonough & Cohen LLP, Boston, MA Lisa Oonk, Chair 2003-2004, Lisa A. Oonk P.A., Tampa, FL				
4:00 P.M 5:00 P.M.	DÉJÀ VU ALL OVER AGAIN: RELATED CLAIMS AND NOTICE ISSUES UNDER D&O				
	AND E&O POLICIES Under claims-made and claims-made and reported policies, the issues of timely notice, and "related daims" or "interrelated wrongful acts", continue to be an unpredictable minefield in coverage litigation. The issues arise because the policies follow the principle that a single claim will only trigger a single policy. To ensure that result, all future claims that "relate back" to an original claim are typically deemed to have been made in the same year, the year of the first claim. Often, in determining coverage, the key questions become whether a claim was in fact made, when the insured had notice, when notice was provided to an insurer, and whether a subsequently made claim sufficiently relates back to the original claim. This panel will further examine the issues that arise when multiple "claims" are made; when claims contain similarities and differences among claimants, insureds, causes of action, and circumstances, typical policy language and relatedness arguments; and the applicable legal standards, arguments and key rulings.				
	Moderator: Teresa Milano, Arthur J. Gallagher & Co., Boston, MA				
	Panelists: Deborah Minkoff, Cozen O'Connor, Philadelphia, PA Margaret Porcelli, StarStone Insurance, Jersey City, NJ David Pryce, Fenchurch Law, London, England Nancy R. Kornegay, Trahan Dinn Kornegay Payne LLP, Houston, TX				
5:00 P.M. – 6:00 P.M.	OPENING RECEPTION – ALL ATTENDEES ARE WELCOME Sponsored by International Risk Management Institute (IRMI)				
6:30 P.M. – 8:30 P.M.	DINNER (Ticketed Event) Sponsored by DecisionQuest and MDD Forensic Accountants				

## DAY TWO, FRIDAY, FEBRUARY 24, 2017

7:30 A.M. – 5:00 P.M. **REGISTRATION** 



7:30 A.M. – 8:30 A.M.	CONTINENTAL BREAKFAST Sponsored by Carrington Coleman Sloman & Blumenthal, LLP
8:30 A.M. – 8:45 A.M.	WELCOME AND OPENING REMARKS
	Sam H. Poteet, Jr., Manier & Herod, TIPS Chair, 2016-2017 Christopher Mosley, Sherman Howard, LLC, ICLC Chair, 2016-2017 Christopher Yetka, Barnes & Thornburg, LLP, ICLC Chair-Elect, 2016-2017 Timothy M. Thornton, Gray • Duffy, LLP, Program Chair Nosizi Ralephata, Turner Padget, Program Co-Chair
	MORNING SESSION Sponsored by Dentons US LLP
8:45 A.M. – 9:45 A.M.	UNLOCKING MEDIATION WITH INSURANCE COVERAGE—THE KEY TO SUCCESS How many mediations have you attended in which insurance was not addressed in advance and the insured defendant and its insurers had not agreed on initial offers? In spite of the ever-increasing use of mediation—both voluntary and court-ordered—all too often neither the parties nor the mediator are pro-active in addressing coverage prior to mediation of the underlying case. This panel will discuss how coverage counsel and their clients can be pro-active in encouraging pre-mediation coverage discussions, and how mediators can use insurance coverage as a key to resolution rather than an impediment.
	Moderator: Janet R. Davis, Chair 1998-1999, Cozen O'Connor, Chicago, IL
	Panelists: Michael Early, Associate General Counsel, Old Republic Professional, Chicago, IL Kim Hogrefe, Chair-Elect, Board of Trustees, The National Judicial College; Retired Senior Vice President, Chubb & Son, Warren, NJ Jeff Kichaven, Jeff Kichaven Commercial Mediation, Los Angeles, CA
	Darin J. McMullen, Senior Vice-President, E&O/Cyber Product Leader, AON, Philadelphia, PA
9:45 A.M. – 10:45 A.M.	LEGALIZED MARIJUANA: ETHICAL AND INSURANCE COVERAGE IMPLICATIONS OF RISK AND INSURANCE FOR MARIJUANA-RELATED OPERATIONS The nascent semi-legalized marijuana industry faces insurance challenges both unique and common to other industries. The panel will discuss issues arising from the few reported court decisions involving coverage for marijuana-related businesses; unique coverage, underwriting, and policy conditions or obligations and loss exposure issues for the industry; insurance issues arising from the state and federal regulatory environments; whether and how these environments are expected to change following the 2016 elections; ethics issues related to representation of marijuana-related operations; and related matters. ABA Model Rules of Professional Conduct, Rule 1.2 (d) helps shape counsel's ethical responsibility in these matters.
	Moderator: Damian J. Arguello, Levin Sitcoff PC, Denver, CO
	Panelists: Lawrence Gottlieb, Betts Patterson & Mines P.S., Seattle WA JB Woods, President, Greenpoint Insurance Advisors, LLC, Denver, CO Barbara Brohl, Esq., Executive Director, Colorado Department of Revenue, Denver, CO Norton Arbelaez, Esq., Founder/GC, RiverRock Cannabis, Denver, CO; Director of Gov't Affairs, New England Treatment Access, Brookline, MA
10:45 A.M. – 11:00 A.M.	BREAK Sponsored by Jeff Kichaven Commercial Mediation
	MIDMORNING SESSION Sponsored by Nossaman LLP
11:00 A.M. – 12:00 P.M.	ETHICAL CONSIDERATIONS IN PREPARING EXPERT WITNESSES TO TESTIFY AT DEPOSITION AND TRIAL IN AN INSURANCE COVERAGE CASE As experienced insurance coverage attorneys, we know how we want our experts to testify in order to support our claims or defenses but various ethical constraints dictate that we cannot "put words in their mouths" or "coach" them so that they become "hired guns" with little to no credibility in the eyes of a jury or judge. Expert witnesses likewise understand what testimony to provide that would be best for the client in the case (and to ensure them future engagements from our clients and respective firms) but they are equally constrained. We will address and provide practical advice in how to navigate these ethical considerations but ensure how we best position our experts through proper preparation to testify in the most cogent way possible at deposition and/or trial. Model Code of Professional Responsibility DR 7-102 and ABA Model Rules of Professional Conduct, Rules 1.3 and 3.3 help shape counsel's ethical responsibility in these matters.
	Moderator:
	Joseph Harraka, Becker LLC, Livingston, NJ Panelists: Chauntis T. Jenkins, Porteous Hainkel & Johnson, New Orleans, LA Angela Krahulik, Ice Miller LLP, Indianapolis, IN Leslie C. Thorne, Haynes and Boone LLP, Austin, TX
12:00 P.M. – 12:15 P.M.	SERVICE PROJECT PRESENTATION National CASA Association: The Voice for Foster Care Children
	At any given moment, there are over 400,000 children in foster care in America. The only program of its kind, National Court Appointed Special Advocate (CASA) Association is a network of nearly 1,000 state and community-based programs that recruit, train and support citizen-volunteers to advocate for the best interests of foster care children. Multiple studies have found the National CASA Association's model of practice to be an effective tool in providing opportunities to improve academic, developmental, health and, ultimately, life outcomes to children in foster care. The Insurance Coverage Litigation Committee (ICLC) is proud to announce CASA as its service project for 2017. For more information, or to support National CASA Association's efforts, please visit casaforchildren.org.
12:15 P.M. – 1:30 P.M.	TOOLBOX LUNCHEON SESSIONS Sponsored by Sherman & Howard, LLC Coordinators: Teresa Milano, Arthur J. Gallagher & Co., Boston, MA K. James Sullivan, Calfee, Halter & Griswold LLP, Cleveland, OH
	Recent Trends in Bad Faith Litigation

Malena Dobal, Gladstone Weisberg ALC, Los Angeles, CA



- The Duty to Defend versus the Duty to Pay Defense Expenses Douglas R. Richmond, Aon Risk Solutions, Overland Park, KS
- Corporate Successorship: When Corporate Successors to the Original Insured Demand Coverage Under the Policy Brendan V. Mullan, *Crowell & Moring LLP*, San Francisco, CA
- Disputes Over Plain Meaning: The Fine Line Between Advocacy and Injuring Your Argument Michael A. Orlando, Jr., Meyer Orlando LLC, Houston, TX
- Are Insurance Policies Contracts? The view emerging from the Restatement of Law of Liability Insurance
- Chaim Saiman, Professor of Law at Charles Widger School of Law, Villanova University
- Insurance Coverage Issues and Disputes in the Age of the Sharing/ On Demand Economy Peter Biging, Goldberg Segalla, New York, NY
- The Role of Broker/Client Advocate Help or Hindrance? Linda T. Pierce, Arthur J. Gallagher & Co., Glendale, CA
- Stipulated Judgment Got You In a Bind? The Binding Effect of Fact Stipulations in Stipulated Judaments Micalann Pepe, Jaburg Wilk, Phoenix, AZ Nate D. Meyer, Jaburg Wilk, Phoenix, AZ
- **Criminalization of Torts** Jennifer Kirk Morris, Sherman Howard, LLC, Denver CO
- Challenges to Level 3 and Its Progeny The Insurability of Restitution and Disgorgement \* Jonathan Walton, Cozen O'Connor, Chicago, IL
- Intentional Act Exclusion As It Applies To Business Litigation
- Larry Spector, Philadelphia, PA
- Retention of Counsel During Claims Investigation Process And Its Impact On The Resulting Litigation Michael Nunez, Murchison & Cumming, LLP, Las Vegas, NV
- Insured vs. Insured Exclusion \* Carleton R. Burch, Anderson, McPharlin & Conners, LLP, Los Angeles, CA

\* Co-sponsored by the Professional Liability Insurance Committee

#### AFTERNOON GENERAL SESSION Sponsored by Cozen O'Connor

#### 1:30 P.M. - 2:30 P.M. THE PRIMARY DILEMMA: EXCESS INSURER RIGHTS AND RISKS

Liability insurance originated to protect individuals and entities from financial hardship or ruin due to an adverse liability judgment. The development of the insured-insurer relationship lot to the imposition of a duty of good faith and fair dealing on the insurer to protect the rights of the policyholder. But what happens when there is excess insurance? What are the rights and obligations of the insurers to each other as well as the policyholder? What liability does an excess insurer face if the primary insurer behaves badly? The panel of distinguished insurer representatives and outside counsel will address the multiple situations when the velocity of the policyholder. situations which arise when the primary insurer does not satisfy its obligations to the policyholder or excess insurers including when the primary refuses to settle or defend a claim against its insured, the excess insurer disagrees with the primary refuses to settle or defend a claim against its insured, inadequate defense counsel, or the primary insurer engages in bad faith. The panel will further examine the repercussions of the primary insurer's decision-making which may result in legal liability to both the policyholder and the excess insurer for judgment exceeding primary policy limits.

#### Moderator:

Gary L. Gassman, Chair 2015-2016, Cozen O'Connor, Chicago, IL

#### Panelists:

Michelle Klein, Berkley Professional Liability, New York, NY John Reitwiesner, StarStone Insurance, Jersey City, NJ Bradley Lance, American Family Insurance, Phoenix, AZ Franklin D. Cordell, Gordon Tilden Thomas & Cordell LLP, Seattle, WA

#### 2:30 P.M. - 3:30 P.M. INDEMNITY V. INSURANCE: WHAT REMEDY PREVAILS?

Contractual indemnification clauses are among the most overused and misunderstood provisions that parties argue over and negotiate for. This panel will address the interplay between liability insurance and contractual indemnification. Issues discussed will include: (1) what makes an indemnification agreement enforceable; (2) the differing limitations and scope of protection provided by indemnity. clauses and liability insurance; (3) how an indemnification agreement can limit the rights of an insurer to bring an equitable contribution claim against co-insurers; and (4) how courts resolve conflicts between indemnification claims and additional insured rights.

Moderator: Seth Lamden, Neal, Gerber & Eisenberg LLP, Chicago, IL Panelists James Chin, Carlton Fields Jorden Burt, Atlanta, GA David Gauntlett, Gauntlett & Associates, Irvine, CA Stephen Palley, Anderson Kill P.C., Washington, DC Gregory Podolak, Saxe Doernberger & Vita, P.C., Naples, FL

#### 3:30 P.M. - 3:45 P.M. BREAK Sponsored by Neal, Gerber & Eisenberg, LLP

#### MID-AFTERNOON SESSION Sponsored by Kightlinger & Gray, LLP

#### DISCOVERABILITY OF COMMUNICATIONS BETWEEN INSURERS AND REINSURERS 3:45 P.M. - 4:45 P.M. Co-Sponsored by the Excess, Surplus Lines and Reinsurance Committee

Co-Sponsored by the Excess, Surplus Lines and Reinsurance Committee Communications between insurers and reinsurers range from routine claim updates to in-depth discussions of legal strategy regarding litigated claims. Policyholders seek these communications, insurers and reinsurers seek to keep them confidential, and courts struggle with this thorny issue. This moderated panel discussion regarding the competing interests of policyholders, insurers, and reinsurers will explore whether and to what extent these communications should be discoverable. One area of particular concern is the balance between a reinsurer's interest in obtaining information regarding the underlying claim and the insurer's interest in protecting communications between itself and its coverage



counsel without risking waiver. Policyholders argue that disclosure to reinsurers constitutes a waiver of the attorney client privilege, while insurers and reinsurers seek to keep these types of communications privileged. The panel will include representatives from each stakeholder.

Moderator: Elizabeth Kniffen, Zelle LLP, Minneapolis MN Panelists:

Erica J. Dominitz, Kilpatrick Townsend & Stockton LLP, Washington, DC Michael Steinlage, Larson King LLP, St. Paul, MN Kristine Tejano Rickard, Fuzion Analytics, Carmel, IN Jack Burds, Guy Carpenter & Company, LLC, New York, NY

#### 4.45 PM \_ 5.45 PM Committee Business Meetings

7:00 P.M. - 9:30 P.M.

DINNER—DINE AROUND

## DAY THREE, SATURDAY, FEBRUARY 25, 2017

#### 7:30 A.M. – 12:00 P.M. REGISTRATION **CONTINENTAL BREAKFAST Sponsored by Rivkin Radler** 7:30 A.M. - 8:30 A.M. MORNING SESSION Sponsored by Wilson Elser Moskowitz Edelman & Dicker LLP 8:30 A.M. - 9:30 A.M. **RESCISSION OF INSURANCE POLICIES** This panel will discuss current developments in rescission of insurance coverage, including how the application is completed, i.e., who actually fills in the misrepresented facts; whether the prospective insured actually knows what he or she is signing; and how to prosecute a rescission action and what proofs the insurer must provide. It will also discuss discovery in these cases and proving/defending the action; and why the broker sometimes gets sued in the wake of a rescission action. Moderator: Judith F. Goodman, Chair 2010-2011, Goodman & Jacobs LLP, New York, NY Panelists: Lilit Asadourian, Reed Smith, San Francisco, CA Gena Sluga, Christian, Dichter & Sluga PC, Phoenix, AZ Michelle Lafferty, Arthur J. Gallagher & Co., Chicago IL 9:30 A.M. - 10:30 A.M. THE "OCCURRENCE" ISSUE IN CONSTRUCTION DEFECT LITIGATION: CASE LAW, LEGISLATION AND UNDERWRITING REACTIONS Ten years ago, in Kvaerner Metals. v. Commercial Union Ins. Co., the Pennsylvania Supreme Court adopted the position that defective construction was not an "accident," i.e., an "occurrence." Since then, many state courts have grappled with this issue. This panel will survey that broad legal landscape. It will look at the numerous court decisions extending, rejecting or narrowing the theory, legislative initiatives intended to mandate a different interpretation, and new policy endorsements that purport to counteract *Kvaerner* by modifying policy definitions of "occurrence," or allowing insureds in *Kvaerner* states to select a different state's law on the occurrence issue. Moderator: Eric Hermanson, White and Williams LLP, Boston, MA Panelists: Joe A. Ramirez, Holland & Hart LLP, Greenwood Village, CO James Bly, Managing Director, Construction Services Group, Alliant, Pittsburgh, PA Joel Max Eads, Greenberg Traurig LLP, Philadelphia, PA 10:30 A.M. – 10:45 A.M. BREAK – Sponsored by Thompson Coburn LLP MID-MORNING SESSION Sponsored by White & Williams LLP 10:45 A.M. – 11:45 A.M. WHEN GOOD ALLOCATION JURISDICTIONS GO BAD: UNSETTLING DEVELOPMENTS IN ALLOCATION LAW AND WHAT THEY MEAN FOR POLICYHOLDERS AND INSURERS POLICYHOLDERS AND INSURERS Co-Sponsored by the Excess, Surplus Lines and Reinsurance Committee It is time again to turn attention back to one of the most interminable debates in insurance coverage – "all sums" or "pro rata" allocation. The recent decision in Viking Pump – in which New York distinguished prior "pro rata" decisions in favor of an "all sums" approach – provides the jumping off point for an in-depth examination of the reasoning and significance of recent allocation decisions from around the country, the creative arguments, unintended consequences, and hybrid approaches emerging from these decisions, and the role that different policy language including "those sums" and "non-cumulation" provisions will play in future coverage decisions. The panel will also examine the general rules and principles that policylolders and insurers need to have in mind when deciding when and how to allocate settlements or judgments to different policy

Moderator:

Michael Kotula, Rivkin Radler, Uniondale, NY

Panelists: Anne M. Murray, Rivkin Radler, Uniondale, NY Jared Zola, Blank Rome LLP, New York, NY

CLOSING REMARKS

PROGRAM ENDS Play in the Golf Tournament, join a nature hike with your colleagues or enjoy the many amenities the Biltmore has to offer.

11:45 A.M. - 12:00 P.M.

Reservations will be made at several local restaurants. Sign-up for dinners onsite, join old friends and meet new people as you enjoy the fine Arizona cuisine.

have in mind when deciding when and how to allocate settlements or judgments to different policy periods, uninsured periods, and covered and uncovered claims.

# **REGISTRATION FORM**

ABA Tort Trial & Insurance Practice Section (TIPS)

### 25th Annual ICLC Midyear Program The Heat is On: Hot Topics in the World of Insurance

Arizona Biltmore Resort & Spa • Phoenix, AZ • February 23-25, 2017

## REGISTRATION DEADLINE: FEBRUARY 1, 2017

HOTEL DEADLINE: FEBRUARY 1, 2017

1. REGISTRANT: (Please print or type one form per person; photocopy this form for additional registrants)

LAST NAME	FIRST NAME	MI
NAME AS YOU WISH IT TO APPEAR ON YOUR BADGE		
FIRM/COMPANY		
WHAT STATE(S) ARE YOU LICENSED IN?		
ADDRESS		
CITY	STATE	ZIP
(AREA CODE) BUSINESS TELEPHONE	FACSIMILE	
E-MAIL ADDRESS		

SPOUSE OR GUEST (Print as you wish name to appear on name badge)

Are you attending your first TIPS ICLC CLE National Program? 🛛 🗅 Yes 🗅 No

 $\square$  I am a member of the ABA and wish to join the Tort Trial & Insurance Practice Section. I have enclosed a separate check for \$50 made payable to the American Bar Association.

	2. REGISTRATION FEES:	On or Before <u>2/1/17</u>	After <u>2/1/17</u>	<u>OTY</u>	TOTAL
	TIPS Member	\$550	\$575		\$
	ABA Member	\$625	\$650		\$
	General Attendee	\$695	\$720		\$
	Insurance Company/				
	Government Employee	\$400	\$425		\$
	Staff Counsel	\$300	\$300		\$
	Law Student	\$200	\$200		\$
3. SOCIAL EVENTS					
				<u>OTY</u>	TOTAL
	Wednesday Night Reception	Included	Included		\$
	Thursday Opening Reception	Included	Included		\$
	Thursday Dinner	\$75	\$75		\$
	Friday Tool Box Lunch Session (Attendee)	Included	Included		\$
	Friday Tool Box Lunch Session (Spouse/Guest)	\$75	\$75		\$
	Saturday Golf Tournament	\$150	\$150		\$
	(Includes green fees, cart rental, boxed lunch a	and prizes)			

#### 4. MATERIALS

I will not be able to attend the 2017 ICLC Midyear program, but wish to order a copy of the materials \$150

#### **5. TOTAL PAYMENT**

#### 6. PAYMENT INFORMATION

DECICEDATION FEEC.

□ Check (made payable to the ABA) □ American Express □ MasterCard □ VISA

CREDIT CARD NUMBER

EXPIRATION DATE

SIGNATURE

## THREE WAYS TO REGISTER

1. ONLINE: www.americanbar.org/tips 2. MAIL:

American Bar Association Attn: Service Center-Meeting/ Event Registrations Departments Event Code: IL1702/CLC 321 North Clark Street, Floor 16 Chicago, IL 60654 **3. SECURE FAX** (312) 988-5850

Note: We encourage you to register using the online registration link on this form. If you are unable to register online, please use this form to register online, by mail or fax. In order to protect your credit card information, we do not accept credit card payments via email.

# **GENERAL INFORMATION**

Registration Deadline: February 1, 2017 Hotel Deadline: Tuesday, February 1, 2017

#### ADVANCE REGISTRATION

Visit the TIPS 25th Annual TIPS Insurance Coverage Litigation Committee Midyear Meeting entitled "The Heat is On: Hot Topics in the World of Insurance" website to register at www.americanbar.org/tips or complete the registration form included in this brochure.

The registration fee includes admission to the program, course materials, continental breakfast, breaks, and reception. If you wish to have your name appear on the pre-registration list distributed at the program, <u>ALL</u> registration forms must be received no later than the registration deadline of February 1, 2017. Registration reservations will be confirmed in writing within 10 business days.

#### **ON-SITE REGISTRATION**

On-site registrations will be accepted if space is available. Call Ninah F. Moore at 312/988-5498 or email ninah. moore@americanbar.org, 72 hours prior to the program to confirm that space is available. On-site registrants must pay the program fee by credit card or check made payable to the American Bar Association. A \$25 fee will be charged to individuals registering on-site.

#### CANCELLATION POLICY

No registration fee refunds will be granted for cancellations received after **February 1, 2017**. In order to receive a refund (less a \$50 administrative fee), the ABA must receive written cancellation by **February 1, 2017**. Registrants who are unable to attend may send a substitute or will receive course materials in lieu of a refund.

#### HOTEL INFORMATION

For Reservations call 800/950-0086 or 602/955-6600

A limited number of rooms have been blocked for program registrants of the ABA TIPS 2017 Annual Insurance Coverage Litigation Committee Meeting at the Arizona Biltmore Resort & Spa, 2400 East Missouri Avenue, Phoenix, AZ 85016 for a hotel room rate of \$265.00 single/double plus 12.27% tax. For reservations, please call the hotel directly at 800/950-0086 or 602/955-6600. The room block will be held until exhausted or until Wednesday, February 1, 2017 at 5:00 p.m. (CST). After the meeting specified hotel deadline, reservations will be confirmed based on availability. Please refer to the ABA TIPS 2017 Annual Insurance Coverage Litigation Committee Meeting when calling the hotel to make reservations. Hotel check-in is 4:00 p.m. and checkout is 12:00 p.m. All reservations must be guaranteed by credit card or deposit check for one night's room and tax. Individuals with guaranteed reservations must cancel their reservations 72 hours prior to the scheduled day of arrival to avoid a one-night cancellation charge.

#### AIRLINE INFORMATION

With ABA Egencia, you can automatically obtain ABA negotiated airfare discounts for travel to the ABA Meetings. ABA Egencia enables you to purchase the best airfare at the time of booking, by providing you with the ability to search for and compare fares from virtually every airline serving the destination.

Reservations with ABA Egencia can be made online at https://www.egencia.com/public/us/en/ or offline. For offline reservations, call (877) 833-6285. ABA Egencia is available online via ABA Travel Services at http:// www.americanbar.org/membership/aba\_advantage\_ discounts/travel.html. ABA airfare discounts on some carriers may also be obtained by purchasing your tickets under the ABA Discount Codes directly from the airline or through your travel agent.

#### Airline Discount Codes for 2016/2017

American Airlines ABA Discount only available at ABA Egencia at https://www.egencia.com/public/us/en/

United Airlines: 800-426-1122

For ABA Meetings Only-Agreement Code: **374477/621691** Z Code: **ZVWE/ZXDR** 

Discount available at www.united.com Online Discount Code: **ZVWE374477/ZXDR621691 Delta Airlines:** 800-328-1111

ABA File Global Meeting Code: NMN7K/NMP56 Discount available at www.delta.com Online Meeting Event Code DOM: NMN7/NMP56

#### **CLE INFORMATION**

The ABA directly applies for and ordinarily receives CLE credit for ABA programs in AK, AL, AR, AZ, CA, CO, DE, GA, GU, HI, IA, IL, IN, KS, KY, LA, MN, MS, MO, MT, NH, NM, NV, NY, NC, ND, OH, OK, OR, PA, PR, SC, TN, TX, UT, VT, VA, VI, WA, WI, and WV. These states sometimes do not approve a program for credit before the program occurs. This course is expected to qualify for 13 CLE credit hours (including 1 ethics hour) in 60-minute states, and 15.6 credit hours (including 1.2 ethics hours) in 50-minute states. This transitional program is approved for both newly admitted and experienced attorneys in NY. Attorneys may be eligible to receive CLE credit through reciprocity or attorney self-submission in other states. For more information about CLE accreditation in your state, visit www.americanbar.org/tips or contact Ninah Moore at ninah.moore@americanbar.org or 312.988.5498.

#### MEMBERSHIP INFORMATION

For more information about membership in the ABA or the Tort Trial & Insurance Practice Section (TIPS), please visit us online at http://www.americanbar.org/groups/ tort\_trial\_insurance\_practice/membership.html

or call 1-800-285-2221. Membership in TIPS includes three industry-leading periodicals, discounts of up to 20% on many TIPS CLE programs, and other career and practice-enhancing benefits. Join TIPS today! If you are a member of TIPS, membership in the ICLC is free.

#### PERSONS WITH DISABILITIES

Services for persons with disabilities are available. If special arrangements are required for an individual to attend this program, please notify the ABA promptly at 312/988-5498 Reasonable advance notice is requested.

#### GET CONNECTED WITH TIPS!

Information on this and other TIPS CLE programs is available online at www.abanet.org/tips. Visit us and get connected!

## SCHOLARSHIPS AVAILABLE!

ATTENTION TIPS MEMBERS: Scholarships are available for all Section activities, courtesy of the TIPS Scholarship Fund. The Fund, established with the International Risk Management Institute ("IRMI") and supported by subscriptions to the IRMI CGL Reporter, is intended to increase membership involvement in TIPS' activities among minorities, solo and small firm practitioners, government attorneys, women, and young lawyers by providing financial support to those who would otherwise be unable to participate. For programs with tuition cost over \$500, qualifying attorneys will receive at least a 50% reduction in the course fee(s). To request an application or receive additional information, visit www.abanet.org/tips/scholarship.html or contact Daniel Chavez at 312-988-5561.



# **SPONSORS**

## A SPECIAL THANKS TO OUR SPONSORS FOR THEIR SUPPORT!

### SECTION SPONSORS

DECISIONQUEST, INC. MDD FORENSIC ACCOUNTANTS

### PREMIER PROGRAM SPONSOR

INTERNATIONAL RISK MANAGEMENT INSTITUTE, INC. (IRMI)

### **GOLD SPONSORS**

BARNES & THORNBURG LLP DENTONS US LLP NEAL, GERBER & EISENBERG LLP NOSSAMAN LLP RIVKIN RADLER LLP SHERMAN HOWARD LLC

### **SILVER SPONSORS**

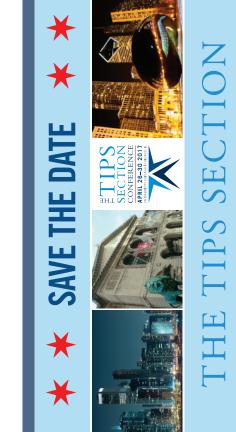
CARRINGTON COLEMAN SLOMAN & BLUMENTHAL, LLP COZEN O'CONNOR GORDON TILDEN THOMAS & CORDELL LLP GRAY • DUFFY, LLP JEFF KICHAVEN COMMERCIAL MEDIATION KIGHTLINGER & GRAY, LLP THOMPSON COBURN LLP WHITE & WILLIAMS LLP WILSON ELSER MOSKOWITZ EDELMAN & DICKER LLP ZELLE MCDONOUGH & COHEN LLP

### BRONZE SPONSORS

ARTHUR J. GALLAGHER & CO BECKER LLC CALFEE, HALTER & GRISWOLD, LLP FASKEN MARTINEAU DUMOULIN LLP FENCHURCH LAW LTD. GOODMAN & JACOBS LLP KELLER HECKMAN LLP NEXSEN PRUET SACRO & WALKER LLP TURNER PADGET



Tort Trial & Insurance Practice Section AMERICAN BAR ASSOCIATION Chicago, Illinois 60654 321 North Clark Street



CONFERENCE

\* \* \* \*

APRIL 26-30, 2017 | JW MARRIOTT | CHICAGO, IL

Join your colleagues for the premier CLE conference for insurance, defense, corporate, and plaintiffs attorneys

258235