

# CHANGING THE UNCHANGEABLE: IRREVOCABLE TRUSTS— WHAT CAN AND WHAT (DE)CAN'T BE DONE

With the NCBA Surrogate's Court Estates and Trusts Committee

DATE: May 21, 2018

TIME: 5:30 - 7:30 p.m.

PLACE: Nassau County Bar Association

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www.nassaubar.org academy@nassaubar.org Irrevocable trusts are more popular than ever. But once created, they cannot be easily modified. Drafting errors may surface down the road, and people, circumstances and laws often change, rendering the original purpose of the trust obsolete and resulting in unintended consequences. This program will explore the non-judicial and judicial methods available for modifying irrevocable trusts in New York, the pros/cons of each, and how to implement such methods to successfully achieve the desired outcome.

#### **PANELISTS**

Joseph T. La Ferlita, Esq., Partner, Farrell Fritz, P.C., Uniondale Andrew L. Martin, Esq., Court-Attorney, Nassau County Surrogate's Court Raymond C. Radigan, Head of Private Trust, TD Wealth Management

### **MODERATORS**

Dennis Wiley, Esq. Sally M. Donahue, Esq.

Co-Chairs, NCBA Surrogate's Court Estates & Trusts Committee

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